Vietnam Daily Review

VN-INDEX INCREASES SHARPLY

Wednesday, 19 February 2025

STOCK MARKET

VN-Index surged strongly in today's trading session, closing at 1,288.56 points, gaining more than 10 points compared to yesterday. Market breadth leaned towards the positive side, with 15 out of 18 sectors advancing, led by the Media sector, followed by Retail and others. Regarding foreign investors' transactions, they recorded a net buying position on both HSX and HNX today. VN-Index experienced a strong breakout with solid liquidity support, yet it has returned to a high price range where it previously struggled to break through multiple times. In the upcoming sessions, VN-Index may continue to rise towards 1,300 points due to momentum, but investors should not overlook the possibility of strong fluctuations occurring.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 19/02/2025, warrants fluctuated according to the struggling movement of the underlying stocks.

HIGHLIGHT

• VN-Index +10.42 points, closing at 1288.56 points. HNX-Index +1.95 points, closing at 237.79 points.
• Pulling the index up: GVR (+0.78), BID (+0.57), REE (+0.56), EIB (+0.46), MWG (+0.46).
• Pulling the index down: GEE (-0.14), BVH (-0.14), SSB (-0.10), HPG (-0.08), SJS (-0.06).
• The matched trade value of VN-Index reached VND 15,322 billion, increased 19.90% compared to the previous session. The total transaction value reached VND 17,464 billion.
• The trading range is 9.64 points. The market had 349 gainers, 119 remaining unchanged, 68 losers.
• Foreign investors' net buying value: VND 355.88 billion on HOSE, including OCB (VND 59.38 billion), TCH (VND 54.81 billion), FPT (VND 47.26 billion), SIP (VND 44.88 billion), DBC (VND 43.45 billion). Foreign investors were net buyers on HNX with the value of VND 62.93 billion.

BSC30, BSC50 PERFORMANCE (Updated 14/02)

• BSC30 +0.34%. Positive stocks: CTR (+4.37%), HPG (+1.53%), HSG (+1.47%).
• BSC50 +0.54%. Positive stocks: HUT (+9.82%), CEO (+3.01%), DIG (+2.39%).

Indices' performances (Updated 14/02)

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.34%	0.54%	0.43%	0.25%
1 week	-0.72%	-0.35%	0.30%	0.84%
1 months	-1.65%	-1.02%	0.39%	1.24%
3 months	0.01%	-5.57%	-0.26%	3.65%

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,288.56	237.79	99.34
% 1D	0.82%	0.83%	-0.17%
TV (bil VND)	15,322	1,212	932
%1D	19.90%	7.67%	-13.30%
Foreign (bil VND)	355.88	62.93	-21.66

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
OCB	59.38	NLG	-40.16
TCH	54.81	HHS	-36.22
FPT	47.26	VCB	-36.01
SIP	44.88	GMD	-26.25
DBC	43.45	SSI	-25.30

Overview of global stock markets

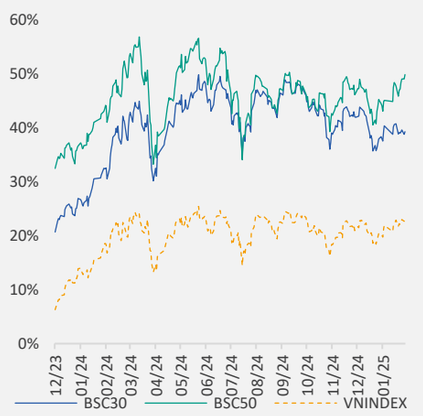
		%D	%W
SPX	6,130	0.05%	1.01%
FTSE100	8,738	-0.33%	-0.79%
Eurostoxx	5,534	-0.03%	2.56%
Shanghai	3,352	0.82%	0.16%
Nikkei	39,182	-0.34%	0.51%

Source: Bloomberg

	Close	%
Commodities		
Brent	76	0.89%
Gold	2,938	-0.54%
Exchange rate		
USD/VND	25,700	0.00%
EUR/VND	27,402	-0.13%
JPY/VND	172	0.00%
Interst rates		
10Y-Gov bond rate	3.18%	0.01%
1M-interbank rate	4.67%	

Source: BSC Research

Performances of BSC30, BSC50



Source: BSC Research

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